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The Peoples Gas Light and Coke Company

Embedded Cost of Long-Term Debt

Net Proceeds Method

Test Year Ending December 31, 2015

Line No.	Debt Issue Type, Coupon Rate	Date Issued	Maturity Date	Date Recquired	Principal Amount at Issuance	New and Retired Time Weighted Face Amount Outstanding	Thirteen Month Average		Carrying Value	Coupon Interest Expense	Amortization of Debt Discount or (Premium) (4)	Amortization of Debt Expense (4)	Total Expense	Line No.				
							Unamortized Discount or (Premium)	Unamortized Debt Expense (Gain)										
	[A]	[B]	[C]	[D]	[E]	[F]	[G]	[H]	[I]=[F-G-H]	[J]=[A*F]	[K]	[L]	[M]=[J+K+L]					
Test Year Ending December 31, 2015 (1)																		
1	First and Refunding Mortgage Bonds:														1			
2	Series QQ	4.875%	(2)	11/25/03	11/01/38	-	\$	75,000,000	\$	75,000,000	\$	-	\$	57,000	\$	3,713,000	2	
3	Series RR	4.30%	(2)	06/01/05	06/01/35	-		50,000,000		50,000,000		-		35,000		2,185,000	3	
4	Series TT	8.00%		11/03/08	11/01/18	-		5,000,000		5,000,000		-		6,000		406,000	4	
5	Series UU	4.63%		09/30/09	09/01/19	-		75,000,000		75,000,000		-		78,000		3,551,000	5	
6	Series WW	2.625%	(2)	10/05/10	02/01/33	08/01/15		50,000,000		29,167,000		-		16,000	(5)	782,000	6	
7	Series XX	2.21%		11/01/11	11/01/16	-		50,000,000		50,000,000		-		112,000		1,217,000	7	
8	Series YY	3.98%		12/04/12	12/01/42	-		100,000,000		100,000,000		-		33,000		4,013,000	8	
9	Series ZZ	4.00%		04/18/13	02/01/33	-		50,000,000		50,000,000		-		40,000		2,040,000	9	
10	Series AAA	3.96%		08/01/13	08/01/43	-		220,000,000		220,000,000		-		60,000		8,772,000	10	
11	New Series	5.05%	(2)	07/01/14	03/01/30	-		50,000,000		50,000,000		-		59,000		2,584,000	11	
12	New Series	5.50%		10/01/14	10/01/44	-		150,000,000		150,000,000		-		49,000		8,299,000	12	
13	New Series	5.85%	(2)	08/01/15	02/01/33	-		50,000,000		20,833,000		-		22,000	(5)	1,241,000	13	
14	New Series	6.40%		10/01/15	10/01/45	-		150,000,000		37,500,000		-		12,000	(5)	2,412,000	14	
15	Future Issuance Fee	n/a		n/a	n/a	n/a		n/a		n/a		n/a		n/a		n/a	15	
16	Sub-Total							1,075,000,000		912,500,000		-		579,000		41,215,000	16	
17	Less: Amortization of Losses on Recquired Bonds														17			
18	Series X	6.875%	(2)	03/01/85	02/01/33	03/14/03	\$	-	\$	-	\$	-	\$	-	\$	-	18	
19	Series KK	5.000%	(2)	02/06/03	02/01/33	04/18/13	-	-	-	2,581,000	(7)	(2,581,000)	-	-	147,000	(7)	147,000	19
20	Series Y	7.50%	(2)	03/01/85	02/01/33	04/03/00	-	-	-	-	-	-	-	-	-	-	20	
21	Series GG	Variable Rate	(2)	03/01/00	02/01/33	03/27/03	-	-	-	-	-	-	-	-	-	-	21	
22	Series LL	3.75%	(2)	02/20/03	02/01/33	10/04/10	-	-	-	-	-	-	-	-	-	-	22	
23	Series WW	2.625%	(2)	10/05/10	02/01/33	08/01/15	-	-	-	2,349,000	(8)	(2,349,000)	-	-	135,000	(8)	135,000	23
24	Series Z	7.50%	(2)	03/01/85	03/01/15	04/03/00	-	-	-	-	-	-	-	-	-	-	24	
25	Series HH	4.75%	(2)	03/01/00	03/01/30	08/18/10	-	-	-	-	-	-	-	-	-	-	25	
26	Series VV	4.75%	(2)	03/01/00	03/01/30	08/18/10	-	-	-	2,005,000	(9)	(2,005,000)	-	-	137,000	(7)(9)	137,000	26
27	Series AA	10.25%	(2)	03/01/85	06/01/35	08/01/95	-	-	-	-	-	-	-	-	-	-	27	
28	Series FF	6.10%	(2)	06/01/95	06/01/35	06/02/05	-	-	-	2,020,000	(10)	(2,020,000)	-	-	101,000	(10)	101,000	28
29	Series BB	8.10%	(2)	05/01/90	10/01/37	05/01/00	-	-	-	-	-	-	-	-	-	-	29	
30	Series II	Variable Rate	(2)	03/01/00	10/01/37	11/12/03	-	-	-	-	-	-	-	-	-	-	30	
31	Series JJ 36%	Variable Rate	(2)	03/01/00	10/01/37	10/14/03	-	-	-	-	-	-	-	-	-	-	31	
32	Series OO	Variable Rate	(2)	10/09/03	10/01/37	08/18/11	-	-	-	1,879,000	(11)	(1,879,000)	-	-	84,000	(11)	84,000	32
33	Series BB	8.10%	(2)	05/01/90	10/01/37	05/01/00	-	-	-	-	-	-	-	-	-	-	33	
34	Series JJ 64%	Variable Rate	(2)	03/01/00	10/01/37	10/14/03	-	-	-	-	-	-	-	-	-	-	34	
35	Series EE	Variable Rate	(2)	12/01/93	10/01/37	10/14/03	-	-	-	-	-	-	-	-	-	-	35	
36	Series PP	Variable Rate	(2)	10/09/03	10/01/37	04/17/08	-	-	-	1,440,000	(12)	(1,440,000)	-	-	65,000	(12)	65,000	36
37	Series DD	5.75%	(2)	12/01/93	11/01/38	12/01/03	-	-	-	1,628,000		(1,628,000)	-	-	70,000		70,000	37
38	Sub-Total						-	-	-	13,902,000		-		739,000		739,000	38	
39	Total						\$	1,075,000,000	\$	912,500,000	\$	-	\$	1,318,000	\$	41,954,000	39	
40	Embedded Cost of Long-Term Debt (M / I)													4.72% (13)	40			

- Notes: (1) Based on zero months of actual data and 12 months of forecasted data.
(2) Tax-exempt bonds.
(3) Total costs amortized based on life of the debt.
(4) Annualized amounts were created using the 12/31/11 amortization amounts multiplied by 12 months.
(5) Amount based on life of the debt.
(6) Fee paid for Docket 12-0285 not yet applied to a bond issuance.
(7) Refinancing Series combined (X and KK). Lines 18 and 19.
(8) Refinancing Series combined (Y, GG, LL, and WW). Lines 20 through 23.
(9) Refinancing Series combined (Z, HH, and VV). Lines 24 through 26.
(10) Refinancing Series combined (AA and FF). Lines 27 and 28.
(11) Refinancing Series combined (BB, JJ, JJ 36% and OO). Lines 29 through 32.
(12) Refinancing Series combined (BB, JJ 64%, EE, and PP). Lines 33 through 36.
(13) Proposed embedded cost of debt requested in this filing.

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The Peoples Gas Light and Coke CompanyEmbedded Cost of Long-Term DebtNet Proceeds Method
Forecasted Year Ending December 31, 2014

Line No.	Debt Issue Type, Coupon Rate		Date Issued	Maturity Date	Date Reacquired	Principal Amount at Issuance	New and Retired Time Weighted Face Amount Outstanding	Thirteen Month Average Unamortized Discount or (Premium)	Unamortized Debt Expense (Gain)	Carrying Value	Coupon Interest Expense	Amortization of Debt Discount or (Premium) (4)	Amortization of Debt Expense (4)	Total Expense	Line No.
	[A]		[B]	[C]	[D]	[E]	[F]	[G]	[H]	[I]=[F-G-H]	[J]=[A*F]	[K]	[L]	[M]=[J+K+L]	
Forecasted Year Ending December 31, 2014 (1)															
1	First and Refunding Mortgage Bonds:														
2	Series QQ	4.875%	(2)	11/25/03	11/01/38	-	\$ 75,000,000	\$ 75,000,000	\$ -	\$ 1,382,000	\$ 73,618,000	\$ 3,656,000	\$ -	\$ 57,000	\$ 3,713,000
3	Series RR	4.30%	(2)	06/01/05	06/01/35	-	50,000,000	50,000,000	-	725,000	49,275,000	2,150,000	-	35,000	2,185,000
4	Series TT	8.00%		11/03/08	11/01/18	-	5,000,000	5,000,000	-	28,000	4,972,000	400,000	-	6,000	406,000
5	Series UU	4.63%		09/30/09	09/01/19	-	75,000,000	75,000,000	-	402,000	74,598,000	3,473,000	-	78,000	3,551,000
6	Series VV	2.125%	(2)	08/18/10	03/01/30	07/01/14	50,000,000	25,000,000	-	319,000	24,681,000	531,000	-	19,000	(5) 550,000
7	Series WW	2.625%	(2)	10/05/10	02/01/33	-	50,000,000	50,000,000	-	509,000	49,491,000	1,313,000	-	27,000	1,340,000
8	Series XX	2.21%		11/01/11	11/01/16	-	50,000,000	50,000,000	-	261,000	49,739,000	1,105,000	-	112,000	1,217,000
9	Series YY	3.98%		12/04/12	12/01/42	-	100,000,000	100,000,000	-	926,000	99,074,000	3,980,000	-	33,000	4,013,000
10	Series ZZ	4.00%		04/18/13	02/01/33	-	50,000,000	50,000,000	-	734,000	49,266,000	2,000,000	-	40,000	2,040,000
11	Series AAA	3.96%		08/01/13	08/01/43	-	220,000,000	220,000,000	-	1,733,000	(3) 218,267,000	8,712,000	-	60,000	8,772,000
12	New Series	5.05%	(2)	07/01/14	03/01/30	-	50,000,000	25,000,000	-	417,000	(3) 24,583,000	1,263,000	-	29,000	(5) 1,292,000
13	New Series	5.50%		10/01/14	10/01/44	-	150,000,000	37,500,000	-	303,000	(3) 37,197,000	2,063,000	-	12,000	(5) 2,075,000
14	Future Issuance Fee	n/a		n/a	n/a	n/a	n/a	n/a	-	95,000	(6) (95,000)	n/a	n/a	n/a	n/a
15	Sub-Total						925,000,000	762,500,000	-	7,834,000	754,666,000	30,646,000	-	508,000	31,154,000
16	Less: Amortization of Losses on Reacquired Bonds														
17	Series X	6.875%	(2)	03/01/85	02/01/33	03/14/03	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
18	Series KK	5.000%	(2)	02/06/03	02/01/33	04/18/13	-	-	-	2,728,000	(7) (2,728,000)	-	-	147,000	(7) 147,000
19	Series Y	7.50%	(2)	03/01/85	02/01/33	04/03/00	-	-	-	-	-	-	-	-	-
20	Series GG	Variable Rate	(2)	03/01/00	02/01/33	03/27/03	-	-	-	-	-	-	-	-	-
21	Series LL	3.75%	(2)	02/20/03	02/01/33	10/04/10	-	-	-	2,295,000	(8) (2,295,000)	-	-	123,000	(8) 123,000
22	Series Z	7.50%	(2)	03/01/85	03/01/15	04/03/00	-	-	-	-	-	-	-	-	-
23	Series HH	4.75%	(2)	03/01/00	03/01/30	08/18/10	-	-	-	-	-	-	-	-	-
24	Series VV	4.75%	(2)	03/01/00	03/01/30	08/18/10	-	-	-	1,823,000	(9) (1,823,000)	-	-	118,000	(7)(9) 118,000
25	Series AA	10.25%	(2)	03/01/85	06/01/35	08/01/95	-	-	-	-	-	-	-	-	-
26	Series FF	6.10%	(2)	06/01/95	06/01/35	06/02/05	-	-	-	2,121,000	(10) (2,121,000)	-	-	101,000	(10) 101,000
27	Series BB	8.10%	(2)	05/01/90	10/01/37	05/01/00	-	-	-	-	-	-	-	-	-
28	Series II	Variable Rate	(2)	03/01/00	10/01/37	11/12/03	-	-	-	-	-	-	-	-	-
29	Series JJ 36%	Variable Rate	(2)	03/01/00	10/01/37	10/14/03	-	-	-	-	-	-	-	-	-
30	Series OO	Variable Rate	(2)	10/09/03	10/01/37	08/18/11	-	-	-	1,963,000	(11) (1,963,000)	-	-	84,000	(11) 84,000
31	Series BB	8.10%	(2)	05/01/90	10/01/37	05/01/00	-	-	-	-	-	-	-	-	-
32	Series JJ 64%	Variable Rate	(2)	03/01/00	10/01/37	10/14/03	-	-	-	-	-	-	-	-	-
33	Series EE	Variable Rate	(2)	12/01/93	10/01/37	10/14/03	-	-	-	-	-	-	-	-	-
34	Series PP	Variable Rate	(2)	10/09/03	10/01/37	04/17/08	-	-	-	1,505,000	(12) (1,505,000)	-	-	65,000	(12) 65,000
35	Series DD	5.75%	(2)	12/01/93	11/01/38	12/01/03	-	-	-	1,698,000	(1,698,000)	-	-	70,000	70,000
36	Sub-Total						-	-	-	14,133,000	(14,133,000)	-	-	708,000	708,000
37	Total						\$ 925,000,000	\$ 762,500,000	\$ -	\$ 21,967,000	\$ 740,533,000	\$ 30,646,000	\$ -	\$ 1,216,000	\$ 31,862,000
38	Embedded Cost of Long-Term Debt (M / I)														4.30%

Notes: (1) Based on zero months of actual data and 12 months of forecasted data.

(2) Tax-exempt bonds.

(3) Total costs amortized based on life of the debt.

(4) Annualized amounts were created using the 12/31/11 amortization amounts multiplied by 12 months.

(5) Amount based on life of the debt.

(6) Fee paid for Docket 12-0285 not yet applied to a bond issuance.

(7) Refinancing Series combined (X and KK). Lines 17 and 18.

(8) Refinancing Series combined (Y, GG, and LL). Lines 19 through 21.

(9) Refinancing Series combined (Z, HH, and VV). Lines 22 through 24.

(10) Refinancing Series combined (AA and FF). Lines 25 and 26.

(11) Refinancing Series combined (BB, II, JJ 36% and OO). Lines 27 through 30.

(12) Refinancing Series combined (BB, JJ 64%, EE, and PP). Lines 31 through 34.

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The Peoples Gas Light and Coke CompanyEmbedded Cost of Long-Term DebtNet Proceeds Method
Forecasted Year Ending December 31, 2013

Line No.	Debt Issue Type, Coupon Rate	Date Issued	Maturity Date	Date Reacquired	Principal Amount at Issuance	New and Retired Time Weighted Face Amount Outstanding	Thirteen Month Average Unamortized Discount or (Premium)	Unamortized Debt Expense (Gain)	Carrying Value	Coupon Interest Expense	Amortization of Debt Discount or (Premium) (5)	Amortization of Debt Expense (5)	Total Expense	Line No.		
	[A]	[B]	[C]	[D]	[E]	[F]	[G]	[H]	[I]=[F-G-H]	[J]=[A*F]	[K]	[L]	[M]=[J+K+L]			
Forecasted Year Ending December 31, 2013 (1)																
1	First and Refunding Mortgage Bonds:														1	
2	Series KK	5.00%	(2)	02/06/03	02/01/33	04/18/13	\$ 50,000,000	\$ 12,500,000	\$ 134,000	\$ 393,000	(4) \$ 11,973,000	\$ 625,000	\$ 23,000	\$ 32,000	(7) \$ 680,000	2
3	Series NN-2	4.625%		04/29/03	05/01/13	05/01/13	75,000,000	18,750,000	-	8,000	(6) 18,742,000	867,000	-	38,000	(7) 905,000	3
4	Series QQ	4.875%	(2)	11/25/03	11/01/38	-	75,000,000	75,000,000	-	1,439,000	73,561,000	3,656,000	-	57,000	3,713,000	4
5	Series RR	4.30%	(2)	06/01/05	06/01/35	-	50,000,000	50,000,000	-	759,000	49,241,000	2,150,000	-	35,000	2,185,000	5
6	Series SS	7.00%		11/03/08	11/01/13	-	45,000,000	37,500,000	-	40,000	37,460,000	2,625,000	-	96,000	(7) 2,721,000	6
7	Series TT	8.00%		11/03/08	11/01/18	-	5,000,000	5,000,000	-	34,000	4,966,000	400,000	-	6,000	406,000	7
8	Series UU	4.63%		09/30/09	09/01/19	-	75,000,000	75,000,000	-	479,000	74,521,000	3,473,000	-	78,000	3,551,000	8
9	Series VV	2.125%	(2)	08/18/10	03/01/30	-	50,000,000	50,000,000	-	617,000	49,383,000	1,063,000	-	37,000	1,100,000	9
10	Series WW	2.625%	(2)	10/05/10	02/01/33	-	50,000,000	50,000,000	-	536,000	49,464,000	1,313,000	-	27,000	1,340,000	10
11	Series XX	2.21%		11/01/11	11/01/16	-	50,000,000	50,000,000	-	373,000	49,627,000	1,105,000	-	112,000	1,217,000	11
12	Series YY	3.98%		12/04/12	12/01/42	-	100,000,000	100,000,000	-	958,000	99,042,000	3,980,000	-	33,000	4,013,000	12
13	Series ZZ	4.00%		04/18/13	02/01/33	-	50,000,000	37,500,000	-	534,000	36,966,000	1,500,000	-	27,000	(7) 1,527,000	13
14	Series AAA	3.96%		08/01/13	08/01/43	-	220,000,000	91,667,000	-	664,000	(3) 91,003,000	3,630,000	-	25,000	(7) 3,655,000	14
15	Future Issuance Fee	n/a		n/a	n/a	n/a	n/a	n/a	120,000	(8) (120,000)	n/a	n/a	n/a	n/a	n/a	15
16	Sub-Total						895,000,000	652,917,000	134,000	6,954,000	645,829,000	26,387,000	23,000	603,000	27,013,000	16
17	Less: Amortization of Losses on Reacquired Bonds														17	
18	Series X	6.875%	(2)	03/01/85	02/01/33	03/14/03	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	18
19	Series KK	5.00%	(2)	02/06/03	02/01/33	04/18/13	-	-	-	2,358,000	(9) (2,358,000)	-	-	125,000	(9) 125,000	19
20	Series Y	7.50%	(2)	03/01/85	02/01/33	04/03/00	-	-	-	-	-	-	-	-	-	20
21	Series GG	Variable Rate	(2)	03/01/00	02/01/33	03/27/03	-	-	-	-	-	-	-	-	-	21
22	Series LL	3.75%	(2)	02/20/03	02/01/33	10/04/10	-	-	-	2,419,000	(10) (2,419,000)	-	-	123,000	(10) 123,000	22
23	Series Z	7.50%	(2)	03/01/85	03/01/15	04/03/00	-	-	-	-	-	-	-	-	-	23
24	Series HH	4.75%	(2)	03/01/00	03/01/30	08/18/10	-	-	-	1,661,000	(11) (1,661,000)	-	-	100,000	(11) 100,000	24
25	Series AA	10.25%	(2)	03/01/85	06/01/35	08/01/95	-	-	-	-	-	-	-	-	-	25
26	Series FF	6.10%	(2)	06/01/95	06/01/35	06/02/05	-	-	-	2,223,000	(12) (2,223,000)	-	-	101,000	(12) 101,000	26
27	Series BB	8.10%	(2)	05/01/90	10/01/37	05/01/00	-	-	-	-	-	-	-	-	-	27
28	Series II	Variable Rate	(2)	03/01/00	10/01/37	11/12/03	-	-	-	-	-	-	-	-	-	28
29	Series JJ 36%	Variable Rate	(2)	03/01/00	10/01/37	10/14/03	-	-	-	-	-	-	-	-	-	29
30	Series OO	Variable Rate	(2)	10/09/03	10/01/37	08/18/11	-	-	-	2,048,000	(13) (2,048,000)	-	-	84,000	(13) 84,000	30
31	Series BB	8.10%	(2)	05/01/90	10/01/37	05/01/00	-	-	-	-	-	-	-	-	-	31
32	Series JJ 64%	Variable Rate	(2)	03/01/00	10/01/37	10/14/03	-	-	-	-	-	-	-	-	-	32
33	Series EE	Variable Rate	(2)	12/01/93	10/01/37	10/14/03	-	-	-	-	-	-	-	-	-	33
34	Series PP	Variable Rate	(2)	10/09/03	10/01/37	04/17/08	-	-	-	1,570,000	(14) (1,570,000)	-	-	65,000	(14) 65,000	34
35	Series DD	5.75%	(2)	12/01/93	11/01/38	12/01/03	-	-	-	1,768,000	-	-	-	70,000	70,000	35
36	Sub-Total						-	-	-	14,047,000	(14,047,000)	-	-	668,000	668,000	36
37	Total						\$ 895,000,000	\$ 652,917,000	\$ 134,000	\$ 21,001,000	\$ 631,782,000	\$ 26,387,000	\$ 23,000	\$ 1,271,000	\$ 27,681,000	37
38	Embedded Cost of Long-Term Debt (M / I)														4.38%	38

Notes: (1) Based on six months of actual data and six months of forecasted data.

(2) Tax-exempt bonds.

(3) Total costs amortized based on life of the debt.

(4) Includes \$17,000 Ambac fee.

(5) Annualized amounts were created using the 12/31/11 amortization amounts multiplied by 12 months.

(6) Includes \$4,000 for the unamortized debt expense related to an interest rate swap on these bonds.

(7) Amount based on life of the debt.

(8) Fee paid for Docket 12-0285 not yet applied to a bond issuance.

(9) Refinancing Series combined (X and KK). Lines 18 and 19.

(10) Refinancing Series combined (Y, GG, and LL). Lines 20 through 22.

(11) Refinancing Series combined (Z and HH). Lines 23 and 24.

(12) Refinancing Series combined (AA and FF). Lines 25 and 26.

(13) Refinancing Series combined (BB, II, JJ 36% and OO). Lines 27 through 30.

(14) Refinancing Series combined (BB, JJ 64%, EE, and PP). Lines 31 through 34.

Section 285.4030

Schedule D-3

Page 4 of 4

The Peoples Gas Light and Coke CompanyEmbedded Cost of Long-Term DebtNet Proceeds MethodHistorical Year Ended December 31, 2012

Line No.	Debt Issue Type, Coupon Rate	Date Issued	Maturity Date	Date Reacquired	Principal Amount at Issuance	New and Retired Time Weighted Face Amount Outstanding	Thirteen Month Average Unamortized Discount or (Premium)	Unamortized Debt Expense (Gain)	Carrying Value	Coupon Interest Expense	Amortization of Debt Discount or (Premium) (5)	Amortization of Debt Expense (5)	Total Expense	Line No.
	[A]	[B]	[C]	[D]	[E]	[F]	[G]	[H]	[I]=[F-G-H]	[J]=[A*F]	[K]	[L]	[M]=[J+K+L]	
Historical Year Ended December 31, 2012														
1	First and Refunding Mortgage Bonds:													1
2	Series KK 5.00%	(1) 02/06/03	02/01/33	-	\$ 50,000,000	\$ 50,000,000	\$ 473,000	\$ 1,373,000	(2) \$ 48,154,000	\$ 2,500,000	\$ 23,000	\$ 103,000	\$ 2,626,000	2
3	Series NN-2 4.625%	04/29/03	05/01/13	-	75,000,000	75,000,000	5,000	126,000	(3) 74,869,000	3,469,000	6,000	113,000	3,588,000	3
4	Series QQ 4.875%	(1) 11/25/03	11/01/38	-	75,000,000	75,000,000	-	1,496,000	73,504,000	3,656,000	-	57,000	3,713,000	4
5	Series RR 4.30%	(1) 06/01/05	06/01/35	-	50,000,000	50,000,000	-	794,000	49,206,000	2,150,000	-	35,000	2,185,000	5
6	Series SS 7.00%	11/03/08	11/01/13	-	45,000,000	45,000,000	-	154,000	44,846,000	3,150,000	-	115,000	3,265,000	6
7	Series TT 8.00%	11/03/08	11/01/18	-	5,000,000	5,000,000	-	40,000	4,960,000	400,000	-	6,000	406,000	7
8	Series UU 4.63%	09/30/09	09/01/19	-	75,000,000	75,000,000	-	557,000	74,443,000	3,473,000	-	78,000	3,551,000	8
9	Series VV 2.125%	(1) 08/18/10	03/01/30	-	50,000,000	50,000,000	-	654,000	49,346,000	1,063,000	-	37,000	1,100,000	9
10	Series WW 2.625%	(1) 10/05/10	02/01/33	-	50,000,000	50,000,000	-	563,000	49,437,000	1,313,000	-	27,000	1,340,000	10
11	Series XX 2.21%	11/01/11	11/01/16	-	50,000,000	50,000,000	-	484,000	49,516,000	1,105,000	-	112,000	1,217,000	11
12	Series YY 3.98%	12/04/12	12/01/42	-	100,000,000	7,500,000	-	215,000	(4) 7,285,000	299,000	-	33,000	(6) 332,000	12
13	Future Issuance Fee	n/a	n/a	n/a	n/a	n/a	n/a	35,000	(7) (35,000)	n/a	n/a	n/a	n/a	13
14	Sub-Total				625,000,000	532,500,000	478,000	6,491,000	525,531,000	22,578,000	29,000	716,000	23,323,000	14
15	Less: Amortization of Losses on Reacquired Bonds													15
16	Series X 6.875%	(1) 03/01/85	02/01/33	03/14/03	\$ -	\$ -	\$ -	\$ 1,193,000	\$ (1,193,000)	\$ -	\$ -	\$ 58,000	\$ 58,000	16
17	Series Y 7.50%	(1) 03/01/85	02/01/33	04/03/00	-	-	-	-	-	-	-	-	-	17
18	Series GG Variable Rate	(1) 03/01/00	02/01/33	03/27/03	-	-	-	-	-	-	-	-	-	18
19	Series LL 3.75%	(1) 02/20/03	02/01/33	10/04/10	-	-	-	2,542,000	(8) (2,542,000)	-	-	123,000	(8) 123,000	19
20	Series Z 7.50%	(1) 03/01/85	03/01/15	04/03/00	-	-	-	-	-	-	-	-	-	20
21	Series HH 4.75%	(1) 03/01/00	03/01/30	08/18/10	-	-	-	1,761,000	(9) (1,761,000)	-	-	100,000	(9) 100,000	21
22	Series AA 10.25%	(1) 03/01/85	06/01/35	08/01/95	-	-	-	-	-	-	-	-	-	22
23	Series FF 6.10%	(1) 06/01/95	06/01/35	06/02/05	-	-	-	2,324,000	(10) (2,324,000)	-	-	101,000	(10) 101,000	23
24	Series BB 8.10%	(1) 05/01/90	10/01/37	05/01/00	-	-	-	-	-	-	-	-	-	24
25	Series II Variable Rate	(1) 03/01/00	10/01/37	11/12/03	-	-	-	-	-	-	-	-	-	25
26	Series JJ 36% Variable Rate	(1) 03/01/00	10/01/37	10/14/03	-	-	-	-	-	-	-	-	-	26
27	Series OO Variable Rate	(1) 10/09/03	10/01/37	08/18/11	-	-	-	2,132,000	(11) (2,132,000)	-	-	84,000	(11) 84,000	27
28	Series BB 8.10%	(1) 05/01/90	10/01/37	05/01/00	-	-	-	-	-	-	-	-	-	28
29	Series JJ 64% Variable Rate	(1) 03/01/00	10/01/37	10/14/03	-	-	-	-	-	-	-	-	-	29
30	Series EE Variable Rate	(1) 12/01/93	10/01/37	10/14/03	-	-	-	-	-	-	-	-	-	30
31	Series PP Variable Rate	(1) 10/09/03	10/01/37	04/17/08	-	-	-	1,635,000	(12) (1,635,000)	-	-	65,000	(12) 65,000	31
32	Series DD 5.75%	(1) 12/01/93	11/01/38	12/01/03	-	-	-	1,837,000	(1,837,000)	-	-	70,000	70,000	32
33	Sub-Total				-	-	-	13,424,000	(13,424,000)	-	-	601,000	601,000	33
34	Total				\$ 625,000,000	\$ 532,500,000	\$ 478,000	\$ 19,915,000	\$ 512,107,000	\$ 22,578,000	\$ 29,000	\$ 1,317,000	\$ 23,924,000	34
35	Embedded Cost of Long-Term Debt (M / I)												4.67%	35

Notes: (1) Tax-exempt bonds.

(2) Includes \$17,000 Ambac fee.

(3) Includes \$59,000 for the unamortized debt expense related to an interest rate swap on these bonds.

(4) Total costs amortized based on life of the debt.

(5) Annualized amounts were created using the 12/31/11 amortization amounts multiplied by 12 months.

(6) Annualized amount based on life of the debt.

(7) Fee paid for Docket 12-0285 not yet applied to a bond issuance.

(8) Refinancing Series combined (Y, GG, and LL). Lines 17 through 19.

(9) Refinancing Series combined (Z and HH). Lines 20 and 21.

(10) Refinancing Series combined (AA and FF). Lines 22 and 23.

(11) Refinancing Series combined (BB, II, JJ 36% and OO). Lines 24 through 27.

(12) Refinancing Series combined (BB, JJ 64%, EE, and PP). Lines 28 through 31.

The Peoples Gas Light and Coke Company

Monthly Balances for Long-Term Debt

Annual Amortization

12/31/11 Balance

Monthly Amortization

Transferred Balance

New Monthly Amortization

Annual Amortization in ST

22,988.16

484,667.79

1,915.68

2012 - Actual

LTD

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	Series KK	Series NN	Series QQ	Series RR	Series SS	Series TT	Series UU	Series VV	Series WW	Series XX	Series YY	Total	Series KK
Jan	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	-	525,000,000	482,752
Feb	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	-	525,000,000	480,837
Mar	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	-	525,000,000	478,921
Apr	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	-	525,000,000	477,005
May	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	-	525,000,000	475,090
Jun	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	-	525,000,000	473,174
Jul	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	-	525,000,000	471,258
Aug	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	-	525,000,000	469,343
Sep	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	-	525,000,000	467,427
Oct	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	-	525,000,000	465,511
Nov	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	-	525,000,000	463,596
Dec	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	625,000,000	461,680
Debt 12 Month Average - Others 13 Month Average	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	8,333,333	533,333,333	473,174

Amortization of Debt Expense

2013-Forecast

LTD

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	Series KK	Series NN	Series QQ	Series RR	Series SS	Series TT	Series UU	Series VV	Series WW	Series XX	Series YY	Series ZZ	Series AAA	Total	Series KK
Jan	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	-	-	625,000,000	459,764
Feb	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	-	-	625,000,000	457,849
Mar	50,000,000	75,000,000	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	-	-	625,000,000	455,933
Apr	-	-	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	-	550,000,000	-
May	-	-	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	-	550,000,000	-
Jun	-	-	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	-	550,000,000	-
Jul	-	-	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	-	550,000,000	-
Aug	-	-	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	770,000,000	-
Sep	-	-	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	770,000,000	-
Oct	-	-	75,000,000	50,000,000	45,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	770,000,000	-
Nov	-	-	75,000,000	50,000,000	-	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	725,000,000	-
Dec	-	-	75,000,000	50,000,000	-	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	725,000,000	-
Debt 12 Month Average - Others 13 Month Average	12,500,000	18,750,000	75,000,000	50,000,000	37,500,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	37,500,000	91,666,667	652,916,667	133,699

Amortization of Debt Expense

2014-Forecast

LTD

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	Series QQ	Series RR	Series TT	Series UU	Series VV	Series WW	Series XX	Series YY	Series ZZ	Series AAA	VV Refinance Series CCC	New Series	Total	Series KK
Jan	75,000,000	50,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	-	-	725,000,000	
Feb	75,000,000	50,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	-	-	725,000,000	
Mar	75,000,000	50,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	-	-	725,000,000	
Apr	75,000,000	50,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	-	-	725,000,000	
May	75,000,000	50,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	-	-	725,000,000	
Jun	75,000,000	50,000,000	5,000,000	75,000,000	50,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	-	-	725,000,000	
Jul	75,000,000	50,000,000	5,000,000	75,000,000	-	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	50,000,000	-	725,000,000	
Aug	75,000,000	50,000,000	5,000,000	75,000,000	-	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	50,000,000	-	725,000,000	
Sep	75,000,000	50,000,000	5,000,000	75,000,000	-	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	50,000,000	-	725,000,000	
Oct	75,000,000	50,000,000	5,000,000	75,000,000	-	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	50,000,000	150,000,000	875,000,000	
Nov	75,000,000	50,000,000	5,000,000	75,000,000	-	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	50,000,000	150,000,000	875,000,000	
Dec	75,000,000	50,000,000	5,000,000	75,000,000	-	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	50,000,000	150,000,000	875,000,000	
Debt 12 Month Average - Others 13 Month Average	75,000,000	50,000,000	5,000,000	75,000,000	25,000,000	50,000,000	50,000,000	100,000,000	50,000,000	220,000,000	25,000,000	37,500,000	762,500,000	-

Amortization of Debt Expense

2015-Forecast

LTD

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The Peoples Gas Light an

Monthly Balances for Long-Term I														
Annual Amortization	6,003.00	65,834.40	37,500.00	103,334	27,331.15	15,015.84	70,849.32	113,196.31	56,805.84	34,644.00	115,308.72	6,394.32	77,751.60	37,001.52
12/31/11 Balance	8,004.07	1,388,007.41	6,250.00		87,459.60	20,021.11	94,465.90		1,524,291.96	811,248.05	211,399.55	43,694.04	596,095.24	672,193.47
Monthly Amortization	500.25	5,486.20	3,125.00		5,466.23	1,251.32	5,904.11		4,733.82	2,887.00	9,609.06	532.86	6,479.30	3,083.46
Transferred Balance														
New Monthly Amortization		3,108.84												
Annual Amortization in ST									56,805.84	34,644.00		6,394.32	77,751.60	37,001.52

2012 - Actual	Normalized Discount		Unamortized Debt Expense												
	Series NN	Total	Series KK	Ambac	Total Series KK	Issuance Series NN-2	Remarketing Series NN-2	Swap Series NN-2	Total Series NN-2	Series QQ	Series RR	Series SS	Series TT	Series UU	Series VV
Jan	7,504	490,257	1,382,521	3,125	1,385,646	81,993	18,770	88,562	189,325	1,519,558	808,361	201,790	43,161	589,616	669,110
Feb	7,004	487,841	1,377,035	34,375	1,411,410	76,527	17,518	82,658	176,703	1,514,824	805,474	192,181	42,628	583,137	666,027
Mar	6,504	485,425	1,371,548	31,250	1,402,798	71,061	16,267	76,754	164,081	1,510,091	802,587	182,572	42,095	576,657	662,943
Apr	6,003	483,009	1,366,062	28,125	1,394,187	65,594	15,016	70,849	151,460	1,505,357	799,500	172,963	41,563	570,178	659,860
May	5,503	480,593	1,360,576	25,000	1,385,576	60,128	13,765	64,945	138,838	1,500,623	796,813	163,354	41,030	563,699	656,776
Jun	5,003	478,177	1,355,090	21,875	1,376,965	54,662	12,513	59,041	126,216	1,495,889	793,926	153,745	40,497	557,219	653,693
Jul	4,503	475,761	1,349,604	18,750	1,368,354	49,196	11,262	53,137	113,595	1,491,155	791,039	144,136	39,964	550,740	650,609
Aug	4,002	473,345	1,344,117	15,625	1,359,742	43,729	10,011	47,233	100,973	1,486,421	788,152	134,527	39,431	544,261	647,526
Sep	3,502	470,929	1,338,631	12,500	1,351,131	38,263	8,759	41,329	88,351	1,481,688	785,265	124,918	38,898	537,782	644,442
Oct	3,002	468,513	1,333,145	9,375	1,342,520	32,797	7,508	35,425	75,730	1,476,954	782,378	115,309	38,365	531,302	641,359
Nov	2,502	466,097	1,327,659	6,250	1,333,909	27,331	6,257	29,521	63,108	1,472,220	779,491	105,700	37,833	524,823	638,275
Dec	2,001	463,681	1,322,173	3,125	1,325,298	21,864	5,005	23,617	50,486	1,467,486	776,604	96,091	37,300	518,344	635,192
Debt 12 Month Average - Others 13 Month Average	5,003	478,177	1,355,090	17,578	1,372,668	54,662	12,513	59,041	126,216	1,495,889	793,926	153,745	40,497	557,219	653,693
Amortization of Debt Expense					103,000				113,000		35,000	115,000	6,000	78,000	37,000

2013-Forecast	Amortized Discount		Unamortized Debt Expense												
	Series NN	Total	Series KK	Ambac	Total Series KK	Issuance Series NN-2	Remarketing Series NN-2	Swap Series NN-2	Total Series NN-2	Series QQ	Series RR	Series SS	Series TT	Series UU	Series VV
Jan	1,501	461,265	1,316,686	34,375	1,351,061	16,398	3,754	17,712	37,865	1,462,752	773,717	86,482	36,767	511,864	632,108
Feb	1,001	458,849	1,311,200	31,250	1,342,450	10,932	2,503	11,808	25,243	1,458,018	770,830	76,873	36,234	505,385	629,025
Mar	501	456,433	1,305,714	28,125	1,333,839	5,466	1,251	5,904	12,621	1,453,285	767,943	67,264	35,701	498,906	625,942
Apr	-	-	-	25,000	25,000	(0)	-	-	(0)	1,448,551	765,056	57,655	35,168	492,426	622,858
May	-	-	-	-	-	-	-	-	-	1,443,817	762,169	48,046	34,635	485,947	619,775
Jun	-	-	-	-	-	-	-	-	-	1,439,083	759,282	38,436	34,103	479,468	616,691
Jul	-	-	-	-	-	-	-	-	-	1,434,349	756,395	28,827	33,570	472,989	613,608
Aug	-	-	-	-	-	-	-	-	-	1,429,616	753,508	19,218	33,037	466,509	610,524
Sep	-	-	-	-	-	-	-	-	-	1,424,882	750,621	9,609	32,504	460,030	607,441
Oct	-	-	-	-	-	-	-	-	-	1,420,148	747,734	0	31,971	453,551	604,357
Nov	-	-	-	-	-	-	-	-	-	1,415,414	744,847	0	31,438	447,071	601,274
Dec	-	-	-	-	-	-	-	-	-	1,410,680	741,960	0	30,905	440,592	598,190
Debt 12 Month Average -															
Others 13 Month Average	334	134,032	382,891	10,026	392,917	3,644	834	3,936	8,414	1,439,083	759,282	40,038	34,103	479,468	616,691
Amortization of Debt Expense					32,000.00				38,000.00	57,000.00	35,000.00	96,000	6,000.00	78,000.00	37,000.00

2014-Forecast	Amortized Discount		Unamortized Debt Expense									
	Series NN	Total	Series KK	Ambac			Series QQ	Series RR	Series SS	Series TT	Series UU	Series VV (1)
Jan							1,405,946	739,073		30,373	434,113	595,107
Feb							1,401,213	736,186	0	29,840	427,633	592,024
Mar							1,396,479	733,299		29,307	421,154	588,940
Apr							1,391,745	730,412	0	28,774	414,675	585,857
May							1,387,011	727,525	0	28,241	408,196	582,773
Jun							1,382,277	724,638	0	27,708	401,716	579,690
Jul							1,377,544	721,751	0	27,175	395,237	(0)
Aug							1,372,810	718,864	0	26,643	388,758	(0)
Sep							1,368,076	715,977	0	26,110	382,278	(0)
Oct							1,363,342	713,090	0	25,577	375,799	(0)
Nov							1,358,608	710,203	0	25,044	369,320	(0)
Dec							1,353,874	707,316	0	24,511	362,840	(0)
Debt 12 Month Average - Others 13 Month Average	-	-	-	-	-	-	1,382,277	724,638	0	27,708	401,716	318,624
Amortization of Debt Expense		(134,032)					57,000.00	35,000.00		6,000.00	78,000.00	19,000.00
							56,805.84	34,644.00		6,394.32	77,751.60	18500.76

[illegible]

The Peoples Gas Light an**Monthly Balances for Long-Term C**

Annual Amortization	27,368.52	111,764.04	32,574.60	27,470.39	24,833.34	52,857.14	58,730.16	48,666.67	48,666.67
12/31/11 Balance	577,018.40	539,718.04	958,238.00	790,212.00	1,503,999	977,857.14	983,730.16	1,508,666.67	1,508,666.67
Monthly Amortization	2,280.71	9,313.67	2,714.55	3,292.55	4,166.67	4,404.76	4,894.18	4,055.56	4,055.56
Transferred Balance									
New Monthly Amortization					4,966.67				
Annual Amortization in ST	27,368.52	111,764.04	32,574.60	39,510.60	59,600.04	52,857.14	58,730.16	48,666.67	48,666.67

2012 - Actual

	Series WW	Series XX	Series YY	ICC Fee Not Assigned		Total
Jan	574,738	530,879	-	-	-	6,512,184
Feb	572,457	521,695	-	-	-	6,486,536
Mar	570,176	512,250	-	-	-	6,426,251
Apr	567,896	502,936	-	-	-	6,366,099
May	565,615	493,622	120,000	-	-	6,425,946
Jun	563,334	484,309	120,000	-	-	6,365,793
Jul	561,053	474,995	120,000	-	-	6,305,641
Aug	558,773	465,682	360,000	-	-	6,485,488
Sep	556,492	456,368	278,200	120,000	-	6,463,535
Oct	554,211	447,054	306,418	120,000	-	6,431,600
Nov	551,931	437,741	315,236	120,000	-	6,380,266
Dec	549,650	428,427	971,102	120,000	-	6,975,979
Debt 12 Month Average - Others 13 Month Average	563,334	484,300	215,377	35,000	-	6,491,865
Amortization of Debt Expense	27,000	112,000	33,000			716,000

2013-Forecast

	Series WW	Series XX	Series YY	Series ZZ	Series AAA	ICC Fee Not Assigned		Total
Jan	547,369	419,113	971,658	-	-	120,000	-	6,950,757
Feb	545,088	409,800	968,967	-	-	120,000	-	6,887,914
Mar	542,808	400,486	966,292	46,500	18,800	120,000	-	6,890,386
Apr	540,527	391,173	963,578	619,778	258,800	120,000	-	6,340,570
May	538,246	381,859	960,952	776,283	282,955	120,000	-	6,454,684
Jun	535,966	372,545	958,238	773,750	284,001	120,000	-	6,411,563
Jul	533,685	363,232	955,523	770,457	284,001	120,000	-	6,366,636
Aug	531,404	353,918	952,809	767,164	1,495,833	120,000	-	7,533,541
Sep	529,123	344,604	950,094	763,871	1,491,667	120,000	-	7,484,447
Oct	526,843	335,291	947,380	760,578	1,487,500	120,000	-	7,435,353
Nov	524,562	325,977	944,665	757,285	1,483,333	120,000	-	7,395,868
Dec	522,281	316,664	941,950	753,992	1,763,167	120,000	-	7,640,383
Debt 12 Month Average - Others 13 Month Average	535,966	372,545	958,057	534,389	664,039	-	120,000	6,954,992
Amortization of Debt Expense	27,000.00	112,000.00	33,000.00	27,000.00	25,000.00			603,000.00

2014-Forecast

	Series WW	Series XX	Series YY	Series ZZ	Series AAA	WW Refinance Series BBB	VV Refinance Series CCC	New Series	ICC Fee Not Assigned		Total
Jan	520,001	307,350	939,236	750,699	1,758,200	-	-	-	120,000	-	7,600,098
Feb	517,720	298,036	936,521	747,406	1,753,233	-	-	-	120,000	-	7,559,813
Mar	515,439	288,723	933,807	744,113	1,748,267	-	-	-	120,000	-	7,519,528
Apr	513,159	279,409	931,092	740,820	1,743,300	-	-	-	120,000	-	7,479,243
May	510,878	270,095	928,378	737,527	1,738,333	-	-	-	120,000	-	7,438,958
Jun	508,597	260,782	925,663	734,234	1,733,367	-	-	-	120,000	-	7,398,673
Jul	506,316	251,468	922,949	730,941	1,728,400	-	920,105	-	120,000	-	7,701,887
Aug	504,036	242,154	920,234	727,648	1,723,433	-	915,211	-	120,000	-	7,659,791
Sep	501,755	232,841	917,519	724,355	1,718,467	-	910,317	-	120,000	-	7,617,695
Oct	499,474	223,527	914,805	721,062	1,713,500	-	905,423	1,455,944	-	-	8,911,544
Nov	497,194	214,214	912,090	717,769	1,708,533	-	900,529	1,451,889	-	-	8,865,393
Dec	494,913	204,900	909,376	714,476	1,703,567	-	895,635	1,447,833	-	-	8,819,242
Debt 12 Month Average - Others 13 Month Average	508,597	260,782	925,663	734,234	1,733,367	-	416,617	302,646	-	95,000	7,831,870
Amortization of Debt Expense	27,000.00	112,000.00	33,000.00	40,000.00	60,000.00		29,000.00	12,000.00	w/rounding		508,000.00
	27,369	111,764	32,575	39,511	59,600		29,365.08	12,166.67	w/o rounding		506,446.07

2015-Forecast

The Peoples Gas Light an

Monthly Balances for Long-Term C											
Annual Amortization			57,977.52	123,498.36	99,677.28	101,407.08	84,449.88	64,735.80	69,774.00		
12/31/11 Balance			1,222,360.13	2,603,757.44	1,810,803.67	2,374,615.71	2,174,583.77	1,666,946.31	1,872,268.22	13,725,335.25	
Monthly Amortization			4,831.46	10,291.53	8,306.44	8,450.59	7,037.49	5,394.65	5,814.50		
Transferred Balance			2,752,501.93	478,947.87	579,689.67						
New Monthly Amortization			12,233.34	12,572.24	11,389.90						
Annual Amortization in ST			57,977.52	123,498.38	99,677.27	101,407.08	84,449.86	64,735.78	69,773.97		
			146,800.09	150,866.88	136,678.80						
2012 - Actual	UDORD*		Unamortized Loss on Reacquired Debt								
			Series X	Series Y-GG-LL	Series Z-HH	Series AA-FF-RR	Series BB-IL-JJ(36%)-OO	Series BB-EE-JJ(64%)-PP	Series DD-QQ	Total	
Jan			1,217,529	2,593,466	1,802,497	2,366,165	2,167,546	1,661,552	1,866,454	13,675,209	
Feb			1,212,697	2,583,174	1,794,191	2,357,715	2,160,509	1,656,157	1,860,639	13,625,082	
Mar			1,207,866	2,572,883	1,785,884	2,349,264	2,153,471	1,650,762	1,854,825	13,574,955	
Apr			1,203,035	2,562,591	1,777,578	2,340,813	2,146,434	1,645,368	1,849,010	13,524,829	
May			1,198,203	2,552,300	1,769,271	2,332,363	2,139,396	1,639,973	1,843,196	13,474,702	
Jun			1,193,372	2,542,008	1,760,965	2,323,912	2,132,359	1,634,578	1,837,381	13,424,575	
Jul			1,188,540	2,531,717	1,752,658	2,315,462	2,125,321	1,629,184	1,831,567	13,374,449	
Aug			1,183,709	2,521,425	1,744,352	2,307,011	2,118,284	1,623,789	1,825,752	13,324,322	
Sep			1,178,877	2,511,134	1,736,046	2,298,560	2,111,246	1,618,394	1,819,938	13,274,195	
Oct			1,174,046	2,500,842	1,727,739	2,290,110	2,104,209	1,613,000	1,814,123	13,224,069	
Nov			1,169,214	2,490,551	1,719,433	2,281,659	2,097,171	1,607,605	1,808,309	13,173,942	
Dec			1,164,383	2,480,259	1,711,126	2,273,209	2,090,134	1,602,211	1,802,494	13,123,815	
Debt 12 Month Average - Others 13 Month Average			1,193,372	2,542,008	1,760,965	2,323,912	2,132,359	1,634,578	1,837,381	13,424,575	
Amortization of Debt Expense			58,000.00	123,000.00	100,000.00	101,000.00	84,000.00	65,000.00	70,000.00	601,000	
2013-Forecast	UDORD*		Unamortized Loss on Reacquired Debt								
			Series X-KK	Series Y-GG-LL	Series Z-HH	Series AA-FF-RR	Series BB-IL-JJ(36%)-OO	Series BB-EE-JJ(64%)-PP	Series DD-QQ	Total	
Jan			1,159,551	2,469,968	1,702,820	2,264,758	2,083,096	1,596,816	1,796,680	13,073,689	
Feb			1,154,720	2,459,676	1,694,513	2,256,307	2,076,059	1,591,421	1,790,865	13,023,562	
Mar			1,149,888	2,449,384	1,686,207	2,247,857	2,069,021	1,586,027	1,785,051	12,973,435	
Apr			2,899,302	2,439,093	1,677,900	2,239,406	2,061,984	1,580,632	1,779,236	14,677,554	
May			2,887,069	2,428,801	1,669,594	2,230,956	2,054,946	1,575,237	1,773,422	14,620,025	
Jun			2,874,835	2,418,510	1,661,288	2,222,505	2,047,909	1,569,843	1,767,607	14,562,497	
Jul			2,862,602	2,408,218	1,652,981	2,214,054	2,040,871	1,564,448	1,761,793	14,504,968	
Aug			2,850,369	2,397,927	1,644,675	2,205,604	2,033,834	1,559,053	1,755,978	14,447,439	
Sep			2,838,135	2,387,635	1,636,368	2,197,153	2,026,796	1,553,659	1,750,164	14,389,911	
Oct			2,825,902	2,377,344	1,628,062	2,188,703	2,019,759	1,548,264	1,744,349	14,332,382	
Nov			2,813,669	2,367,052	1,619,755	2,180,252	2,012,722	1,542,869	1,738,535	14,274,854	
Dec			2,801,435	2,356,761	1,611,449	2,171,802	2,005,684	1,537,475	1,732,720	14,217,325	
Debt 12 Month Average - Others 13 Month Average			2,358,246	2,418,510	1,661,288	2,222,505	2,047,909	1,569,843	1,767,607	14,045,907	
Amortization of Debt Expense			125,000.00	123,000.00	100,000.00	101,000.00	84,000.00	65,000.00	70,000.00	668,000	
2014-Forecast	UDORD*		Unamortized Loss on Reacquired Debt								
			Series X-KK	Series Y-GG-LL	Series Z-HH-VV	Series AA-FF-RR	Series BB-IL-JJ(36%)-OO	Series BB-EE-JJ(64%)-PP	Series DD-QQ	Total	
Jan	(40,285)		2,789,202	2,346,469	1,603,143	2,163,351	1,998,647	1,532,080	1,726,906	14,159,797	(57,529)
Feb	(40,285)		2,776,969	2,336,178	1,594,836	2,154,900	1,991,609	1,526,885	1,721,091	14,102,268	(57,529)
Mar	(40,285)		2,764,735	2,325,886	1,586,530	2,146,450	1,984,572	1,521,291	1,715,277	14,044,740	(57,529)
Apr	(40,285)		2,752,502	2,315,595	1,578,223	2,137,999	1,977,534	1,515,896	1,709,462	13,987,211	(57,529)
May	(40,285)		2,740,269	2,305,303	1,569,917	2,129,549	1,970,497	1,510,501	1,703,648	13,929,683	(57,529)
Jun	(40,285)		2,728,035	2,295,012	1,561,610	2,121,098	1,963,459	1,505,107	1,697,833	13,872,154	(57,529)
Jul	(100,827)		2,715,802	2,284,720	2,129,910	2,112,647	1,956,422	1,499,712	1,692,019	14,391,232	519,078
Aug	(42,096)		2,703,569	2,274,428	2,118,520	2,104,197	1,949,384	1,494,318	1,686,204	14,330,620	(60,612)
Sep	(42,096)		2,691,335	2,264,137	2,107,130	2,095,746	1,942,347	1,488,923	1,680,390	14,270,008	(60,612)
Oct	1,293,849		2,679,102	2,253,845	2,095,740	2,087,296	1,935,309	1,483,528	1,674,575	14,209,396	(60,612)
Nov	(1,554,818)		2,666,869	2,243,554	2,084,350	2,078,845	1,928,272	1,478,134	1,668,761	14,148,784	(60,612)
Dec	(46,151)		2,654,635	2,233,262	2,072,961	2,070,394	1,921,234	1,472,739	1,662,946	14,088,172	(60,612)
Debt 12 Month Average - Others 13 Month Average	(733,848)		2,728,035	2,295,012	1,822,676	2,121,098	1,963,459	1,505,107	1,697,833	14,133,220	(129,154)
Amortization of Debt Expense	(867,880)		147,000.00	123,000	118,000	101,000.00	84,000.00	65,000.00	70,000.00	708,000	
UDORD* - Unamortized Discount on Reacquired Debt.											
2015-Forecast	UDORD*		Unamortized Loss on Reacquired Debt								